

## **Probate Notes for September 4, 2007**

Probate notes are a recommendation as to the outcome of the petition. Unlike tentative rulings, they do not automatically become adopted as the order of the court. If you wish to continue a matter, contact the civil division at (530) 406-6704. If you wish to have your petition preapproved, contact the probate examiner at (530) 406-6718 between the hours of 2 p.m. and 4 p.m.

---

**Case: Estate of Brar**  
**Case No. CV PB 07-158**

Petitioner did not include the required Attachment 7 to the spousal property petition: The facts upon which petitioner bases the allegation that the property described in Attachments 7a and 7b is property that should pass or be confirmed to the surviving spouse. (Prob. Code, §13651(3).) Proof of service of notice is not yet filed, and a proposed order is not yet lodged.

**Case: Probate Conservatorship of Lares**  
**Case No. CV PB 07-51**

If the Capacity Declaration is filed, it is recommended to **grant** the petition for appointment of probate conservator of the person.

**Case: In the Matter of the Lares Revocable Living Trust**  
**Case No. CV P2 06-276**

This matter is continued on the court's own motion to Tuesday, September 25, at 9:00 a.m. in Dept. Two. Petitioner is ordered to file and serve a memorandum of points and authorities explaining the legal basis to support his request that a portion of the Third Amendment to the Trust be revoked. The memorandum shall be filed and served no later than September 11, 2007.

**Case: Probate Conservatorship of Winters**  
**Case No. CV PB 07-78**

It is recommended to grant the petition for an order authorizing the petitioner to transfer the conservatee's real property to Financial Freedom for sale in satisfaction of the debt.

**Case: LPS Conservatorship of Ayers**  
**Case No. LPSQ 07-53**

If the conservatorship investigating officer files her report, it is recommended to grant the petition for appointment of LPS conservator of the person and estate.

**Case: LPS Conservatorship of Jones**  
**Case No. LPSQ 07-52**

If the conservatorship investigating officer files her report, it is recommended to grant the petition for appointment of LPS conservator of the person and estate.

**Case: Conservatorship of Ornelas**  
**Case No. CV PB 07-102**

Petitioners have not filed:

1. Proof of service of the Citation on the proposed conservatee (Judicial Council form GC-320);
2. The Confidential Supplemental Information form (Judicial Council form GC-312);
3. A new Confidential Conservator Screening Form signed by Patricia Ornelas is needed, because her screening form was signed by Santos Ornelas.

**The following matter is on calendar in Department Six at 9:00 a.m.:**

**Case: In re the SEH Revocable Trust**  
**Case No. CV P2 04-60**

It is recommended to grant the petition for approval of settlement agreement and to approve accounting.